

## Field dates: November 7th-November 11th, 2022.

2022 was a tumultuous year for many Canadians when it came to their finances.

Rising interest rates, inflation, and the uncertainty of the stock market have left many Canadians with mixed emotions.

Thinking about 2022 in terms of your finances, please rate your agreement with each of the following statements:

| Inflation in 2022 left me with a pit in my stomach | Banner 1 |                             |     |     |     |  |  |
|--|----------|-----------------------------|-----|-----|-----|--|--|
|  |          |                             |     |     |     |  |  |
|  | Total    | Gen Z Millennials Gen X Boo |     |     |     |  |  |
| Unweighted Base                                    | 1250     | 54                          | 409 | 377 | 410 |  |  |
| Weighted Base                                      | 1250     | 60                          | 404 | 376 | 411 |  |  |
| TOP 2 BOX (NET)                                    | 70%      | 88%                         | 77% | 72% | 58% |  |  |
| Strongly agree                                     | 25%      | 23%                         | 32% | 26% | 16% |  |  |
| Agree  | 45%      | 65%                         | 45% | 45% | 42% |  |  |
| BOTTOM 2 BOX (NET)                                 | 30%      | 12%                         | 23% | 28% | 42% |  |  |
| Disagree   | 24%      | 10%                         | 19% | 23% | 33% |  |  |
| Strongly disagree                                  | 6%       | 2%                          | 4%  | 6%  | 9%  |  |  |

| My family's finances are stable, and I think we will be okay | Banner 1 |                              |     |     |     |  |  |
|--|----------|------------------------------|-----|-----|-----|--|--|
|  |          | Age                          |     |     |     |  |  |
|  | Total    | Gen Z Millennials Gen X Boom |     |     |     |  |  |
| Unweighted Base  | 1250     | 54                           | 410 |     |     |  |  |
| Weighted Base  | 1250     | 60                           | 404 | 376 | 411 |  |  |
| TOP 2 BOX (NET)  | 70%      | 69%                          | 70% | 66% | 75% |  |  |
| Strongly agree   | 13%      | 9%                           | 14% | 10% | 15% |  |  |
| Agree  | 57%      | 59%                          | 56% | 55% | 60% |  |  |
| BOTTOM 2 BOX (NET)   | 30%      | 31%                          | 30% | 34% | 25% |  |  |
| Disagree   | 22%      | 24%                          | 23% | 23% | 21% |  |  |
| Strongly disagree  | 7%       | 7%                           | 8%  | 11% | 4%  |  |  |

|  | Banner 1 |       |             |       |         |  |  |
|--|----------|-------|-------------|-------|---------|--|--|
| I feel uncertain about my financial future |          | Age   |             |       |         |  |  |
|  | Total    | Gen Z | Millennials | Gen X | Boomers |  |  |
| Unweighted Base                            | 1250     | 54    | 409         | 377   | 410     |  |  |
| Weighted Base                              | 1250     | 60    | 404         | 376   | 411     |  |  |
| TOP 2 BOX (NET)                            | 61%      | 82%   | 70%         | 64%   | 47%     |  |  |
| Strongly agree                             | 21%      | 27%   | 27%         | 24%   | 12%     |  |  |
| Agree                                      | 40%      | 55%   | 43%         | 40%   | 35%     |  |  |
| BOTTOM 2 BOX (NET)                         | 39%      | 18%   | 30%         | 36%   | 53%     |  |  |
| Disagree                                   | 32%      | 11%   | 25%         | 32%   | 43%     |  |  |
| Strongly disagree                          | 7%       | 7%    | 6%          | 5%    | 10%     |  |  |

Thinking about your finances and what lies ahead in 2023, I feel motivated to reset or refresh my finances please rate your agreement with each of the following statements::

| I feel motivated to reset or refresh my finances | Banner 1 |       |         |     |     |  |  |
|--|----------|-------|---------|-----|-----|--|--|
|  |          |       | ge      |     |     |  |  |
|  | Total    | Gen Z | Boomers |     |     |  |  |
| Unweighted Base                                  | 1250     | 54    | 409     | 377 | 410 |  |  |
| Weighted Base                                    | 1250     | 60    | 404     | 376 | 411 |  |  |
| TOP 2 BOX (NET)                                  | 53%      | 73%   | 61%     | 50% | 43% |  |  |
| Strongly agree                                   | 7%       | 12%   | 10%     | 6%  | 3%  |  |  |
| Agree  | 46%      | 60%   | 51%     | 44% | 40% |  |  |
| BOTTOM 2 BOX (NET)                               | 47%      | 27%   | 39%     | 50% | 57% |  |  |
| Disagree   | 40%      | 23%   | 33%     | 41% | 49% |  |  |
| Strongly disagree                                | 7%       | 4%    | 6%      | 8%  | 7%  |  |  |

| I feel hopeful about 2023 | Banner 1 |       |         |     |     |  |  |
|---------------------------|----------|-------|---------|-----|-----|--|--|
|                           |          |       |         |     |     |  |  |
|                           | Total    | Gen Z | Boomers |     |     |  |  |
| Unweighted Base           | 1250     | 54    | 409     | 377 | 410 |  |  |
| Weighted Base             | 1250     | 60    | 404     | 376 | 411 |  |  |
| TOP 2 BOX (NET)           | 58%      | 67%   | 55%     | 54% | 62% |  |  |
| Strongly agree            | 9%       | 4%    | 13%     | 7%  | 7%  |  |  |
| Agree                     | 49%      | 63%   | 42%     | 47% | 56% |  |  |
| BOTTOM 2 BOX (NET)        | 42%      | 33%   | 45%     | 46% | 38% |  |  |
| Disagree                  | 32%      | 22%   | 34%     | 33% | 32% |  |  |
| Strongly disagree         | 10%      | 11%   | 11%     | 13% | 6%  |  |  |

| Inflation growth will taper off and begin to normalize back to the target of 2% | Banner 1 |       |             |       |         |  |  |
|---|----------|-------|-------------|-------|---------|--|--|
|   |          |       | ge          |       |         |  |  |
|   | Total    | Gen Z | Millennials | Gen X | Boomers |  |  |
| Unweighted Base   | 1250     | 54    | 409         | 377   | 410     |  |  |
| Weighted Base   | 1250     | 60    | 404         | 376   | 411     |  |  |
| TOP 2 BOX (NET)   | 45%      | 61%   | 48%         | 39%   | 47%     |  |  |
| Strongly agree  | 4%       | 6%    | 6%          | 3%    | 3%      |  |  |
| Agree   | 42%      | 55%   | 42%         | 35%   | 45%     |  |  |
| BOTTOM 2 BOX (NET)  | 55%      | 39%   | 52%         | 61%   | 53%     |  |  |
| Disagree  | 43%      | 28%   | 38%         | 49%   | 46%     |  |  |
| Strongly disagree   | 11%      | 11%   | 14%         | 13%   | 7%      |  |  |

| Housing prices will become more affordable | Banner 1 |       |             |       |         |  |  |
|--|----------|-------|-------------|-------|---------|--|--|
|  |          |       | ge          |       |         |  |  |
|  | Total    | Gen Z | Millennials | Gen X | Boomers |  |  |
| Unweighted Base                            | 1250     | 54    | 409         | 377   | 410     |  |  |
| Weighted Base                              | 1250     | 60    | 404         | 376   | 411     |  |  |
| TOP 2 BOX (NET)                            | 39%      | 42%   | 38%         | 32%   | 44%     |  |  |
| Strongly agree                             | 4%       | 2%    | 9%          | 2%    | 1%      |  |  |
| Agree                                      | 35%      | 40%   | 29%         | 30%   | 43%     |  |  |
| BOTTOM 2 BOX (NET)                         | 61%      | 58%   | 62%         | 68%   | 56%     |  |  |
| Disagree                                   | 45%      | 37%   | 42%         | 49%   | 46%     |  |  |
| Strongly disagree                          | 16%      | 20%   | 20%         | 19%   | 10%     |  |  |

|   | Banner 1 |       |             |       |         |  |  |
|---|----------|-------|-------------|-------|---------|--|--|
| The stock market will recover but it's going to take longer than expected | Age      |       |             |       |         |  |  |
|   | Total    | Gen Z | Millennials | Gen X | Boomers |  |  |
| Unweighted Base   | 1250     | 54    | 409         | 377   | 410     |  |  |
| Weighted Base   | 1250     | 60    | 404         | 376   | 411     |  |  |
| TOP 2 BOX (NET)   | 81%      | 75%   | 77%         | 79%   | 88%     |  |  |
| Strongly agree  | 13%      | 15%   | 18%         | 12%   | 9%      |  |  |
| Agree   | 68%      | 60%   | 59%         | 67%   | 79%     |  |  |
| BOTTOM 2 BOX (NET)  | 19%      | 25%   | 23%         | 21%   | 12%     |  |  |
| Disagree  | 15%      | 22%   | 16%         | 17%   | 10%     |  |  |
| Strongly disagree   | 5%       | 2%    | 7%          | 5%    | 3%      |  |  |

| There will be some good investment opportunities for people who have the confidence and means to act on them | Banner 1 |                             |     |     |     |  |  |
|--|----------|-----------------------------|-----|-----|-----|--|--|
|  |          |                             |     |     |     |  |  |
|  | Total    | Gen Z Millennials Gen X Boo |     |     |     |  |  |
| Unweighted Base  | 1250     | 54                          | 409 | 377 | 410 |  |  |
| Weighted Base  | 1250     | 60                          | 404 | 376 | 411 |  |  |
| TOP 2 BOX (NET)  | 78%      | 72%                         | 71% | 76% | 86% |  |  |
| Strongly agree   | 12%      | 10%                         | 15% | 11% | 11% |  |  |
| Agree  | 65%      | 62%                         | 56% | 65% | 75% |  |  |
| BOTTOM 2 BOX (NET)   | 22%      | 28%                         | 29% | 24% | 14% |  |  |
| Disagree   | 17%      | 24%                         | 20% | 19% | 12% |  |  |
| Strongly disagree  | 5%       | 4%                          | 9%  | 5%  | 2%  |  |  |